

LoanBoard for Acquired Portfolios

Efficient Loan-Boarding Application



Board Loan Portfolios Efficiently | Reduce Maintenance Efforts | Ensure Data Quality

The **LoanBoard** application boards acquired loan portfolios to LoanServ quickly and efficiently. For servicers with an acquisition growth strategy, LoanBoard brings growth goals within reach.

LoanBoard is an application that speeds your ability to load data while ensuring the data quality of acquired portfolios by preventing invalid data from being boarded to the servicing system. Reduce the cost associated with the time and resources you spend prepping source loan data, by managing all aspects of the boarding process in a single application. With LoanBoard you will be able to:

- Map and transform source loan and transaction data to the LoanServ data model
- Ensure data quality before loading live data
- View summary reports on boarded loans
- Manage all boarding-related functions in a single interface

Board Loan Portfolios Efficiently

Is your confidence in acquiring loan portfolios affected by the lengthy data-prep and boarding process?

With LoanBoard, you can quickly and confidently board portfolios of mortgages, HELOCS, and consumer loans, including default data, history, and account notes. You will:

- Easily manage the data-mapping process specific to the current LoanServ data model
- Fully control the boarding process
- Immediately initiate servicing activity with no “blackout” periods

Reduce Maintenance Efforts

Does your organization need a solution that doesn't pull IT away from other company initiatives?

The boarding function in LoanBoard is an integral LoanServ system architecture component maintained by Sagent, eliminating your need to devote IT resources to develop or maintain boarding tools. You will:

- Reduce dependence on your internal IT team, freeing them for other work
- Reduce prep time with a model that stays current with LoanServ changes

Ensure Data Quality

Does validating the quality of the data lengthen the time it takes to board the portfolio?

LoanBoard addresses the need to quickly assess if portfolios meet LoanServ data requirements. You receive:

- First pass data check for valid values
- Data error checks to show which loans would be rejected prior to boarding
- Easy-to-understand standard reports on data issues

About Sagent Lending Technologies

Inspired by a vision of where technology is going, Sagent Lending Technologies brings an entrepreneurial energy to clients that is grounded by industry-leading credibility. We work with some of the largest servicers in the country bringing a premier borrower experience and lowered cost of servicing front and center. Using the latest technologies, and keeping centered on compliance, we ensure our lender community can focus on growing their business.

Our product suite and extensibility give our lenders the power of choice and flexibility to evolve with their business needs. Sagent values stronger partnerships, a sharper focus, versatility and configurability, and the ability to move swiftly and grow wisely.

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